Tonya Tax, CPA, JD

[email@email.com](mailto:email@email.com) | 555-555-1234 | LinkedIn URL

**VP TAX | TAX DIRECTOR**

Tax leader experienced in providing a broad range of tax services, including transaction structuring, tax planning, and compliance to public and private companies. Trusted advisor to C-suite, known for advising on tax matters which directly support business objectives and help organizations mitigate risk and manage cost. Enigmatic leader and eminence builder.

**STRENGTHS**

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| --- | --- |
| * C-suite relationships | * Analyzing complex transactions |
| * Leading high-functioning, large virtual teams | * Tax issue identification |
| * Quality control and risk procedures | * Tax research and planning |
| * Collaborating with in-house legal counsel | * Staff training and development |

**PROFESSIONAL EXPERIENCE**

**Deloitte Tax LLP YYYY to Present**

**Tax Client Service Partner, YYYY to present**; Tax Staff-Senior Manager YYYY-YYYY

Manage and deliver tax planning, tax consulting, tax compliance, and tax provision services to $50M-$4B domestic and global, public and privately held companies across multiple industries.

* Manage engagement budgets and teams of 5-25, responsible for profit/loss, planning, forecasting, staffing, client relationship management, timeline and quality of deliverables.
* Serve as coach/mentor to 50+ staff, providing input into performance, compensation, promotion and development.
* Research and document specialized tax issues, consulting with technical specialists.
* Manage tax components of due diligence review engagements and advise clients in tax dispute and resolution matters with federal, state and local taxing authorities.
* Led tax compliance and consulting engagements for multi-million dollar integrated health systems ranging in size from 10 to 30 tax-exempt hospital organizations and supporting organizations, including taxable subsidiaries filing federal (Forms 990, 990-T, 1120 and 1065), state and local tax returns.
* Provided for profit corporate and partnership tax compliance, tax consulting services and tax provision (ASC 740) services, including managing the tax return preparation engagement for a large multi-entity regional bank, filing a federal consolidated tax return (Form 1120) and state tax returns in 20+ states.

**Midwest Region XXX Market Leader, YYYY – present**

Serve as primary point of contact in marketplace, responsible for building eminence, office culture and community, while growing talent and strengthening client relationships for practice of 150+.

* Oversee regional sales and marketing efforts for tax consulting services, responsible for P&L.
* Increased employee engagement and strengthened commitment to culture, experience and belonging by sponsoring inclusive activities such as community engagement meetings, heritage month activities, lunch and learns, community service events.

## EDUCATION, CERTIFICATIONS & AFFILIATIONS

Certified Public Accountant (CPA), State

Juris Doctor (JD)

State University**,** City, State, **Juris Doctor**

State College, City, State, **Bachelor of Business Administration, Accounting**